

# TransRail lighting IPO



IPO Launch Date  
**December 19, 2024**



IPO Closing Date  
**December 23, 2024**



IPO Listing Date  
**December 27, 2024**

APPLY / AVOID



or



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The Transrail logo, which consists of the word 'TRANSRAIL' in a bold, blue, sans-serif font. Above the letters 'A' and 'I' are two blue triangular shapes pointing upwards, connected by a curved orange line that arches over the word.



**Lot Size**  
**34 Shares in a lot**



**Total Issue Size**  
**₹838.91 Cr**



**Price Band**  
**₹410 to ₹432 per share**



**Fresh Issue**  
**₹400.00 Cr**



**1 Lot Amount**  
**₹14,688 value per lot**



**Offer For Sale**  
**₹400.91 Cr**



# ~ About The Company ~

- Incorporated in February 2008, Transrail Lighting Limited is an engineering and construction company focused on power transmission and distribution and manufacturing lattice structures, conductors, and monopoles.
- Since its inception, the company has completed over 200 power transmission and distribution projects. The company has a presence in 58 countries, including Bangladesh, Kenya, Tanzania, Niger, Nigeria, Mali, Cameroon, Finland, Poland, and Nicaragua, with turnkey EPCs and supply projects.
- As of June 30, 2024, the company has completed the EPC of 34,654 CKM of transmission lines and 30,000 CKM of distribution lines, both domestically and internationally.
- As of December 2024, the company has four manufacturing units. The first one is situated in Vadodara Gujrat, second one in Deoli, Maharashtra, and third and fourth one in Silvassa, Dadra and Nagar Haveli respectively.

# ~ Objectives of IPO ~

The Company proposes to utilise the Net Proceeds towards funding the following objects:

1. Incremental financing working capital requirements of the company;
2. Funding capital expenditure of the company; and
3. General corporate purposes.





# ~ Financials of company ~

Period Ended	30 Jun 2024	31 Mar 2024	31 Mar 2023	31 Mar 2022
Assets	4,836.17	4,620.61	3,445.49	2,841.87
Revenue	929.70	4,130.00	3,172.03	2,357.20
Profit After Tax	51.74	233.21	107.57	64.71
Net Worth	1,140.65	1,075.87	709.15	599.32
Total Borrowing	603.43	643.19	604.92	469.12

Amount in ₹ Crore

KPI	Values
ROE	24.41%
ROCE	24.33%
Debt/Equity	0.56
RoNW	21.68%
PAT Margin	5.65
Price to Book Value	4.70

	Pre IPO	Post IPO
EPS (Rs) ?	18.66	15.42
P/E (x) ?	23.15	28.02

# ~ Our Recommendation ~



Apply For  
Listing Gains



Transrail Lighting IPO last GMP is ₹145.