

Sanathan textiles IPO



IPO Launch Date
December 19, 2024



IPO Closing Date
December 23, 2024



IPO Listing Date
December 27, 2024

APPLY / AVOID



or



Table Of Contents ~

1. Basic Details of IPO
2. About the Company
3. Objectives of IPO
4. Financials of the company
5. Our Recommendation
6. GMP Of The IPO



Sanathan
Textiles LTD.

Yarns for the Fabric of Life
www.sanathan.com



Lot Size
46 Shares in a lot



Total Issue Size
₹550.00 Cr



Price Band
₹305 to ₹321 per share



Fresh Issue
₹400.00 Cr



1 Lot Amount
₹14,766 value per lot



Offer For Sale
₹150.00 Cr



~ About The Company ~

- Incorporated in 2005, Sanathan Textiles Limited is a polyester yarn manufacturer and a global supplier of Cotton Yarn. The company's business is divided into three separate yarn business verticals, consisting of: (a) Polyester yarn products; (b) Cotton yarn products; and (c) Yarns for technical textiles and industrial uses. These technical textiles are used in various sectors such as automotive, healthcare, construction, sports and outdoor activities, and protective clothing.
- As of September 30, 2024, the company had more than 3,200 active varieties of yarn products (i.e., yarn products manufactured by us from April 1, 2021, to September 30, 2024) and more than 45,000 stock-keeping units (SKUs). It also can manufacture a diversified product portfolio of more than 14,000 varieties of yarn products and more than 190,000 SKUs that are used in various forms and for varied end uses.

~ Objectives of IPO ~

The company proposes to utilise the Net Proceeds towards the following objects:

1. Repayment and/ or pre-payment, in full or part, of certain borrowings availed by the Company;
2. Investment in our subsidiary viz. Sanathan Polycot Private Limited, for repayment and/ or pre-payment, in full or part, of certain borrowings availed by our subsidiary viz. Sanathan Polycot Private Limited; and
3. General corporate purposes.



~ Financials of company ~

Period Ended	30 Jun 2024	31 Mar 2024	31 Mar 2023	31 Mar 2022
Assets	2,529.53	2,203.68	1,906.67	1,796.47
Revenue	787.76	2,979.8	3,345.02	3,201.46
Profit After Tax	50.07	133.85	152.74	355.44
Net Worth	1,324.06	1,273.98	1,140.13	987.39
Total Borrowing	644.93	379.88	281	378.19

Amount in ₹ Crore

KPI	Values
ROE	11.09%
ROCE	11.80%
RoNW	10.42%
Price to Book Value	1.81

	Pre IPO	Post IPO
EPS (Rs) ?	18.60	23.73
P/E (x) ?	17.25	13.53

~ Our Recommendation ~



Apply For
Listing Gains



Sanathan Textiles IPO last GMP is ₹40.