



IPO UPDATE



Standard glass lining IPO



IPO Launch Date
January 06, 2025



IPO Closing Date
January 08, 2025



IPO Listing Date
January 13, 2025

APPLY / AVOID
 or 

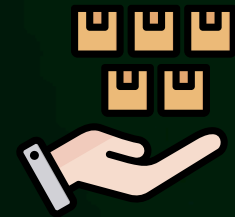


Note - The Security quoted are for illustration purpose only and are not recommendatory

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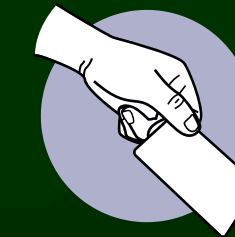




Lot Size
107 Shares in a lot



Total Issue Size
₹410.05 Cr



Fresh Issue
₹210.00 Cr



Price Band
₹133 to ₹140 per share



1 Lot Amount
₹14,980 value per lot



Offer For Sale
₹200.05 Cr



~ About The Company ~

- Incorporated in September 2012, Standard Glass Lining Technology Limited is a manufacturer of engineering equipment for the pharmaceutical and chemical sectors in India. The company has the capability to manage the entire production process in-house.
- The company provides turnkey solutions, including design, engineering, manufacturing, assembly, installation, and standard operating procedures for pharmaceutical and chemical manufacturers.
- The company's sales offices are situated in Vadodara, Gujarat, Ankleshwar, Gujarat, Mumbai, Maharashtra and Vishakhapatnam, Andhra Pradesh and sales team members are in Jhagadia, Gujarat, Chennai, Tamil Nadu, New Delhi, Bengaluru, Karnataka and Vijayawada, Andhra Pradesh with pan-India reach.



~ Objectives of IPO ~

1. Funding of capital expenditure requirements of the Company towards the purchase of machinery and equipment;
2. Repayment or prepayment, in full or in part, of all or a portion of certain outstanding borrowings availed by the Company and investment in the wholly owned Material Subsidiary, S2 Engineering Industry Private Limited, for repayment or prepayment, in full or in part, of all or a portion of certain outstanding borrowings availed by S2 Engineering Industry Private Limited, from banks and financial institutions.
3. Funding inorganic growth through strategic investments and/or acquisitions.



~ Financials of company ~

Period Ended	30 Sep 2024	31 Mar 2024	31 Mar 2023	31 Mar 2022
Assets	756.52	665.38	347.79	298.11
Revenue	312.1	549.68	500.08	241.5
Profit After Tax	36.27	60.01	53.42	25.15
Net Worth	447.8	409.92	156.67	69.91
Reserves and Surplus	261.58	389.18	139.94	53.66
Total Borrowing	173.8	129.32	81.96	69.81

Amount in ₹ Crore

KPI	Values
ROE	20.74%
ROCE	25.49%
Debt/Equity	0.32
RoNW	20.74%
PAT Margin	10.92
Price to Book Value	5.70

	Pre IPO	Post IPO
EPS (Rs) ?	3.25	
P/E (x) ?	43.04	



~ Our Recommendation ~



Apply For
Listing Gains



Standard Glass lining IPO last GMP is ₹83.